### 1 Hazel L. Severson (Estate)

Case No. 01CEPR00351

Atty

Phillips, John W. (for Lauren Jerome Severson – Executor – Petitioner)

(1) First and Final Report; Petition for Distribution on Waiver of Account, (2) for Allowance of Attorneys' Compensation, (3) for Allowance of Costs Advanced; and (4) for Final Distribution [Prob. C. 10951]

DOD	DOD: 3-24-01		
	Aff.Sub.Wit.		
>	Verified		
	Inventory	Χ	
	PTC	Χ	
~	Not.Cred.		
~	Notice of		
	Hrg		
>	Aff.Mail		
~	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
<b>&gt;</b>	Letters	6-6-01	
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
~	9202		
~	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
n/a	FTB Notice		

#### LAUREN JEROME SEVERSON,

Executor with full IAEA without bond, is Petitioner.

Accounting is waived.

I&A: \$279,412.00 (real property, annuity)

POH: \$0 (all assets distributed)

Executor (Statutory and Extraordinary): Waived

Attorney (Statutory and Extraordinary): Waived

Petitioner states the residence was sold and the assets (residence and annuity) were distributed to the four named beneficiaries:

- Lauren Jerome Severson
- Carol Ann Severson Reinitz
- Philip Steven Severson
- Ronald Kent Severson

All heirs waive account and notice and ratify all acts of the administrator and acknowledge receipt of their interest in the estate.

#### NEEDS/PROBLEMS/COMMENTS:

- Petitioner states an Inventory and Appraisal was filed concurrently with the Petition; however, Court records do not show that an I&A was filed. Need Inventory and Appraisal.
- The estate was distributed prior to Court authorization in violation of Probate Code §§ 11620, 11640, and the estate was not properly closed pursuant to Probate Code §12200. The Court may require clarification at this time.

Reviewed by: skc
Reviewed on: 12-20-13
Updates:
Recommendation:
File 1 - Severson

Terry Lee Mooney (Estate)

Roberts, Gregory J. (Attorney for Terri Brown)

Notice of Motion and Motion to be Relieved as Counsel

DO	D: 4-18-03		<b>GREGORY J. ROBERTS</b> , Attorney for Terri Brown, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
			i elillonei.	
<b> </b>			TERRI BROWN was appointed Administrator with	Note: Pursuant to Probate Code §10953(c), the Court
			Full IAEA without bond and Letters issued on 7-29-	may compel an attorney for
	Aff.Sub.Wit.		03.	an absconded personal
			Final Inventory and Appraisal filed 9-26-03	representative to account. A status hearing is set for the
<b>\</b>	Verified		indicated real property valued at \$125,000 and	filing of the final account on
	Inventory		personal property valued at \$5,000.00.	1-17-14. That hearing remains
	PTC		On 11-7-13, the Court set a status hearing for	set, since the Administrator has been ordered to be
~	Not.Cred.		1-17-14 for failure to file a first account or petition	personally present.
*	Notice of		for final distribution and ordered both Attorney	
~	Hrg Aff.Mail	\	Roberts and Terri Brown to be personal present	Note: Although the attorney
Ě	Aff.Pub.	W	on 1-17-14. Notice was sent on 11-7-13.	states there were no
$\vdash$	Sp.Ntc.		On 11-12-13, Attorney Roberts filed this Notice of	creditors, statutory notice
$\parallel$	Pers.Serv.		Motion and Motion to be Relieved as Counsel.	pursuant to Probate Code §9202 is not addressed.
	Conf.		Attorney Roberts states:	<b>0</b> .
	Screen		The real property sold in December 2003 for     127 500 and the property delivered to	
	Letters		\$127,500 and the proceeds were delivered to the Administrator, who was the sole heir of the	
	Duties/Supp		estate.	
	Objections		Soon thereafter, Administrator informed Mr.	
	Video		Roberts that she had moved to Oregon and	
	Receipt		provided an address. When Mr. Roberts subsequently attempted to contact his client	
	CI Report		to facilitate closing the estate,	
	9202		correspondence was returned with a	
>	Order		forwarding address.	
	Aff. Posting		<ul> <li>Subsequent communications were ignored, but were not returned by the USPS.</li> </ul>	Reviewed by: skc
	Status Rpt		<ul> <li>The attorney recently researched the address</li> </ul>	<b>Reviewed on:</b> 12-20-13
	UCCJEA		and sent a letter on 5-7-13. No response has	Updates:
	Citation		been received.	Recommendation:
	FTB Notice		<ul> <li>Attorney believes the client believed the funds of the estate belonged to her and</li> </ul>	File 2 - Mooney
			treated them as her own. She has not	
			reimbursed the attorney the \$870 in costs	
			advanced on behalf of the estate and the	
			attorney does not anticipate being able to	
			<ul><li>collect.</li><li>Without the client's cooperation, the attorney</li></ul>	
			cannot complete administration of the	
			estate.	
			Attorney believes the client is no longer      While at the distribution of the California	
			subject to the jurisdiction of the California courts, as she has lived in Oregon for over 10	
			years. Attorney Roberts states there were no	
			creditor's claims filed and the only person	
			owed money by the estate is Attorney	
			Roberts. He will waive his fees upon granting of this motion by the court.	
Щ			OF IT IIS THOUGH BY THE COURT.	2

Atty Kruthers, Heather H. (for Public Administrator – successor administrator/Petitioner)

Report of Administration of Insolvent Estate and Petition for Commissions and Fees

DC	D: 12/14/06		PUBLIC ADMINISTRA			NEEDS/PROBLEMS/COMMENTS:
2 3 2 . 12/17/00			Administrator, is Pe			
JOANNE MILLER, sister, was appoint Administrator without bond on 07/Letters were issued on 07/17/07. O			d on 07/17/07 and	Note: Joanne Miller, former administrator and her attorney, Philip Flanigan, were		
Cont. from		the Court removed	d Joann	ne Miller as	sent Notice of Hearing.	
	Aff.Sub.Wit.		Administrator and Administrator as su	appoin	ted the Public	
✓	Verified		Letters of Administr			
✓	Inventory		Public Administrato	or on 05	5/31/13.	
✓	PTC		According to the o	oriainal	netition the estate	
✓	Not.Cred.		was estimated to k	se value	ed at \$150,000.00	
<b>√</b>	Notice of		consisting of real p	roperty	·	
	Hrg		The followina Cred	litor's Cl	laims have been filed:	
<b>✓</b>	Aff.Mail	w/	<ol> <li>City of Fresh</li> </ol>	no - \$40,	,755.99	
	Aff.Pub.		2. DHS	- \$76,	,161.31 ed, however there are	
	Sp.Ntc.		no assets from which			
	Pers.Serv.			•	,	
Conf.			Inventory & Appra			
	Screen		\$185,000.00 (all real property)			
	Letters		Account period: 0	5/16/13		
	Duties/Supp		Accounting - \$185,000.00			
	Objections		Accounting Beginning POH Ending POH	-	\$185,000.00	
	Video		Ending POH	-	<b>\$2,429.39</b> (all cash)	
	Receipt		Administrator	_	<b>\$2,200.00</b> (statutory)	
	CI Report					
<b>√</b>	9202		Administrator x/o real property)	-	<b>\$1,000.00</b> (for sale of	
<b>✓</b>	Order		rear property)			
<b>—</b>	Aff. Posting		Attorney	Attorney - <b>\$2,200.00</b> (statutory)		Reviewed by: JF
-	Status Rpt		Costs - <b>\$25.50</b> (certified		Reviewed on: 12/20/13	
-	UCCJEA		letters)			Updates:
	Citation		Due to the insufficiency of the extent of the extent.			Recommendation:
	FTB Notice		Due to the insufficiency of the estate, after only partial payment of allowed commissions, fees and costs, there will be no estate to distribute. Petitioner requests that a lien be placed on the estate to pay creditors and the remaining fees, should any other assets come into the estate.			File 3 – Murchison

# 4 Celia B. Arnold (Det Succ)

Case No. 13CEPR00979

Atty Padron, James P. (of Merced, for Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 8-20-13		GINA LOUISE ARNOLD KLEIN, RHONDA MARIE WEST, and RONNY GENE ARNOLD	NE	EDS/PROBLEMS/COMMENTS:
			are Petitioners.	1.	Petitioners state they are the sole
			(0.1)		heirs, but do not state their
			40 days since DOD		relationship to the decedent.  Need clarification: Are the three
	Aff.Sub.Wit.		I&A: \$150,000.00 (real property only)		petitioners the children of the
>	Verified				decedent?
>	Inventory		Decedent died intestate	2	Petitioners did not answer
	PTC		Petitioners requests Court determination	۷.	#9.a.(7) or (8) of the petition:
	Not.Cred.		that Decedent's real property located		Was the decedent survived by
~	Notice of		at 415 N. Minnewawa, Fresno, CA 93727		issue of a predeceased child?
~	Hrg		passes to them in equal one-third shares each.	2	Need date of death of the
Ě	Aff.Mail	W	eden.	ა.	decedent's deceased spouse
	Aff.Pub.				pursuant to Local Rule 7.1.1.D.
	Sp.Ntc. Pers.Serv.				
	Conf.			4.	Petitioners do not indicate the
	Screen				decedent's ownership interest in the property per #11 at
	Letters				Attachment 11. Did the
	Duties/Supp				decedent own a 100% interest in
	Objections				the real property?
	Video			_	
	Receipt			5.	Need revised proposed order: - The proposed order does not
	CI Report				contain the complete legal
	9202				description of the real property.
~	Order				- The proposed order checks the
					box for personal property also
					passing; however, there is no
					personal property included in the petition or I&A.
					me pennon or tax.
	Aff. Posting			Re	viewed by: skc
	Status Rpt				viewed on: 12-30-13
	UCCJEA			Up	dates:
	Citation			Re	commendation:
	FTB Notice			File	e 4 – Arnold
					Λ

#### Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

T	1820, 1821, 2880-2882)	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR
		Do success for Dispuisons on toward and
Cont. from		Request for Dismissal entered as requested on 12/30/2013.
Aff.Sub.Wit.		requested off 12/30/2013.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		<b>Reviewed on:</b> 12/30/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Flores

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Atty Leonard, Laura (pro per – daughter)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

	Distribution	
DOD: 06/22/07	LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.	CONTINUED FROM 12/05/13  Minute order from 12/05/13 states: The Court sets the matter for an Order to
Cont. from 012513, 032913, 042613, 072613, 100413, 102513, 120513	Notice of Status Hearing filed 11/28/12 set this matter for status. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Larry A. Donaldson on 10/19/12.	Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on
Aff.Sub.Wit.	611 10/17/12.	01/02/14 regarding Larry Donaldson's
Verified	Declaration of Beneficiary Laura Leonard re	failure to provide information to the
Inventory	Probate Status Hearing – Failure to File First Account or Petition for Final Distribution	successor administrator timely and
PTC	filed 01/13/11 states: she and her brother	imposition of sanctions in the amount
Not.Cred.	(both beneficiaries of the estate) have	of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.
Notice of	made many written and verbal requests to	lo be personally present on 01/02/14.
Hrg	Mr. Donaldson requesting an accounting and for their father's estate be brought to	Note: Minute order from 07/26/13
Aff.Mail	a close. Ms. Leonard states that Mr.	states: Mr. Donaldson advises the
Aff.Pub.	Donaldson has ignored their requests and	Court that he filed a status statement
Sp.Ntc.	repeatedly failed to communicate with	yesterday. He further advises that the
Pers.Serv.	them regarding the estate. Ms. Leonard and her brother had an attorney, Frederick	accounting is being done however he may have a conflict which may
Conf.	Borges, contact Mr. Donaldson on their	require another attorney to complete
Screen	behalf to request that he move forward	the work in this matter. The Court on
Letters	with the estate. Mr. Donaldson responded that he would move forward, but has failed	its own motion accepts Mr.
Duties/Supp	to do so. Ms. Leonard states that she and	Donaldson's withdrawal as Executor in
Objections	her brother have also made a complaint to	this matter and appoints the Public  Administrator. Mr. Donaldson is
Video	the state bar of California regarding Mr.	directed to contact Ms. Kruthers.
Receipt	Donaldson's failure to act. Ms. Leonard states that after all of these efforts, Mr.	
CI Report	Donaldson recently provided them with a	Note: Letters of Administration were
9202	sloppy, incomplete "accounting", however	issued to the Public Administrator on
Order	several years' worth of information is	08/01/13.
	absent and many of the transactions are questionable. Declarant further states that she and her brother were supposed to receive a distribution in early January, but have not received anything.	As of 10/01/13, the following remains outstanding:  1. Need Final Inventory &
	Inventory & Appraisal, partial no. 1 filed 07/24/13 - \$1,619,273.76	Appraisal.  2. Need Accounting and/or Petition for Final Distribution.
Aff. Posting	Clerk's Certificate of Mailing filed 10/08/13 states that a copy of the Minute Order	Reviewed by: JF
Status Rpt	from 10/04/13 was mailed to Larry	<b>Reviewed on:</b> 12/20/13
UCCJEA	Donaldson on 10/08/13.	Updates:
Citation	Continued on Page 2	Recommendation:
FTB Notice	Continued on Page 2	File 6A - Wallace
		4.0

### 6A Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Page 2

Report Regarding Status of Estate filed 11/27/13 states: At a hearing on 07/26/13, the Court accepted Larry Donaldson's resignation as Administrator and appointed the Public Administrator. According to the 07/26/13 minute order, Mr. Donaldson advised that the accounting was being done, however a conflict that may require another attorney to complete the work has come up. No accounting has been filed. Mr. Donaldson was not returning calls to the Public Administrator, who called him weekly on Wednesdays. He finally answered a call made from a personal cell phone. At a hearing on 10/04/13, Judge Hamilton ordered Mr. Donaldson to be present at the continued hearing on 10/25/13. Mr. Donaldson did not appear on 10/25/13. The Public Administrator advised the Court that all estate assets had been liquidated and rolled into a trust, of which Mr. Donaldson is the trustee. Despite requests by the Public Administrator, a copy of the trust has not been provided. The Public Administrator is concerned about the assets considering they have not yet been accounted for in the estate.

According to the Inventory & Appraisal filed by Mr. Donaldson on 06/24/13, the estate's value was \$1,619,273.76. The Public Administrator has not been able to access the Bank of America or Security First Bank accounts. He filed and was granted an ex parte order directing financial institutions to provide access to and information regarding all accounts held by the estate or trust of the decedent. The Public Administrator has made several attempts to locate a company whereby "Person Education Publication Royalties" are paid. According to attachment 2 to the Inventory & Appraisal, future royalties will be paid to the estate. There are two timeshares listed, and the Public Administrator has asked Chicago Title to determine the status of these properties. The real property, valued at \$750,000.00 was reportedly sold for \$600,000 and the proceeds placed into a Bank of America bank account. The Public Administrator believes that Mr. Donaldson should once again be ordered to appear before this Court to account for all assets listed on the Inventory & Appraisal that he filed. He should also be ordered to provide a copy of the Trust and an accounting of those assets to the Public Administrator.

## 6B Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Atty Donaldson, Larry A. (former Executor)

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$600.00

DOD: 06/22/07 LARRY A. DONAI		LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Executor without bond on 05/27/08 and Letters were issued on	
		06/18/08.	
Co	nt. from	On 07/26/13, <b>LARRY DONALDSON</b> resigned as Executor and the <b>PUBLIC</b>	
	Aff.Sub.Wit.	<b>ADMINISTRATOR</b> , was appointed as	
	Verified	Administrator. Letters of Administration	
	Inventory	were issued to the Public Administrator	
	PTC	on 08/01/13.	
	Not.Cred.	Aliquita ardar from 12/05/12 sat this	
	Notice of	Minute order from 12/05/13 set this matter for an Order to Show Cause and	
	Hrg	<b>states:</b> The Court sets the matter for an	
-	Aff.Mail	Order to Show Cause on 01/02/14	
	Aff.Pub.	regarding Larry Donaldson's failure to	
-	Sp.Ntc.	appear and imposition of sanctions in	
	Pers.Serv.	the amount of \$600.00. The Court sets a further Order to Show Cause on	
	Conf.	01/02/14 regarding Larry Donaldson's	
	Screen	failure to provide information to the	
	Letters	successor administrator timely and	
	Duties/Supp	imposition of sanctions in the amount of	
	Objections	\$800.00. Larry Donaldson is ordered to	
	Video	be personally present on 01/02/14.	
	Receipt	=	
	CI Report 9202	=	
	9202 Order	-	
	Aff. Posting	-	Reviewed by: JF
	Status Rpt	-	Reviewed by: 31  Reviewed on: 12/20/13
	UCCJEA	-	Updates:
	Citation	_	Recommendation:
	FTB Notice	7	File 6B - Wallace

## 6C Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Atty Donaldson, Larry A. (former Executor)

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Provide Information to the Successor Administrator Timely; Imposition of Sanctions in the Amount of \$800.00

DO	D: 06/22/07	LARRY A. DONALDSON, friend, was appointed as Executor without bond on	NEEDS/PROBLEMS/COMMENTS:
		= 05/27/08 and Letters were issued on 06/18/08.	
Со	nt. from	On 07/26/13, LARRY DONALDSON	
	Aff.Sub.Wit.	resigned as Executor and the PUBLIC  ADMINISTRATOR, was appointed as	
	Verified	Administrator. Letters of Administration	
	Inventory	were issued to the Public Administrator	
	PTC	on 08/01/13.	
	Not.Cred.	Minute order from 12/05/13 set this	
	Notice of Hrg	matter for an Order to Show Cause and	
	Aff.Mail	states: The Court sets the matter for an	
	Aff.Pub.	Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to	
	Sp.Ntc.	appear and imposition of sanctions in	
	Pers.Serv.	the amount of \$600.00. The Court sets a	
	Conf.	further Order to Show Cause on	
	Screen	01/02/14 regarding Larry Donaldson's failure to provide information to the	
	Letters	successor administrator timely and	
	Duties/Supp	imposition of sanctions in the amount of	
-	Objections	\$800.00. Larry Donaldson is ordered to	
	Video Receipt	be personally present on 01/02/14.	
	CI Report	=	
	9202	-	
	Order	1	
	Aff. Posting		Reviewed by: JF
	Status Rpt		<b>Reviewed on:</b> 12/20/13
	UCCJEA		Updates:
<u> </u>	Citation	4	Recommendation:
	FTB Notice		File 6C - Wallace

6C

### 7 Jennifer Roberts (GUARD/E)

Atty

Case No. 12CEPR00499

Sanoian, Joanne (for Christina Roberts, Guardian of the Estate and Trustee of the Jennifer Roberts Special Needs Trust)

Status Hearing Re: Filing of the First Account

Age: 15	CHRISTINA ROBERTS, mother, was appointed Guardian of the Estate on	
	07/09/12. Letters were issued on	
	07/17/12.	
	Minute Order from 07/09/12 set this	
Cont. from 091313,	matter for status re filing of the First	
120613	Account.	
Aff.Sub.Wit.	<b>  .</b>	
Verified	Minute Order from Status hearing	
Inventory	regarding filing of the Inventory & Appraisal on 11/16/12 states: Counsel	
PTC	informs the Court that they don't	
Not.Cred.	anticipate doing an inventory &	
Notice of	appraisal as nothing will be going into	
Hrg	the guardianship estate.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.	7	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	_	
UCCJEA	_	
Citation	_	
FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

# OFF CALENDAR Petition for Termination of Guardianship set for hearing on 01/30/14

Note: A Special Needs Trust was established for Jennifer Roberts on 11/06/12. Counsel informed the Court that no assets would be filed in this guardianship estate at a hearing regarding status of filing the Inventory & Appraisal on 11/16/12. It is unclear whether this guardianship of the estate needs to remain open based on counsel's representation that no assets will be moved into the estate. If no assets are to come into the guardianship estate, a Petition to Terminate the guardianship may be appropriate. The Court may require further information to determine whether this quardianship of the estate needs to remain open.

Reviewed by: JF		
<b>Reviewed on:</b> 12/20/13		
Updates:		
Recommendation:		
File 7 - Roberts		

7

Erianna Owens (GUARD/P)

Thompson, Aaron (Pro Per – Father – Petitioner)
Starnes, Lola Annette (Pro Per – Maternal Grandmother – Guardian)

**Petition for Termination of Guardianship** 

	AARON THOMPSON, Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	LOLA ANNETTE STARNES, maternal grandmother was appointed Guardian of Erianna and her two half-siblings on 10-25-12.	CONTINUED TO 2-6-14 Per Petitioner request
Aff.Sub.Wit.	Mother: <b>SHANICE OWENS</b> Maternal Grandfather: Not listed	Note: This petition pertains to the minor Erianna Owens only.
✓ Verified Inventory	Paternal Grandfather: Not listed Paternal Grandmother: Not listed	Need Notice of Hearing.
PTC Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	Petitioner states the child and father have	2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and all relatives pursuant to Probate Code §1460(b)(5):  - Lola Annette Starnes (Guardian)  - Shanice Owens (Mother)  - Maternal Grandfather  - Paternal Grandmother
✓ Order Aff. Posting	emergency may not be responded to in a timely manner without such amenities. Her	Reviewed by: skc
Status Rpt UCCJEA	address has changed without notice.	Reviewed on: 12-30-13 Updates:
Citation	Petitioner states his living situation is stable and secure, he has a full time steady job, and lives	Recommendation:
FTB Notice	in a home where Erianna can have her own bedroom. Erianna has told Petitioner on numerous occasions that she wants to live with him. Petitioner states he loves his child very much and wants to be sure she is raised in a safe and loving environment and requests that the guardianship be terminated and that he be granted sole legal and physical custody.  Court Investigator Samantha Henson filed a report on 12-20-13.	File 8 – Owens & Maham
		8

# 9 Ethan Presley Betner (GUARD/E)

Case No. 13CEPR00930

Atty Betner, Nicholas Atty Betner, Heidi

Status Hearing Re: Receipt of Funds in Blocked Account

Age:		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
Cont. from		Receipt and Acknowledgment of Order for the Deposit of Money into
Aff.Sub.Wit.		Blocked Account was filed 12-30-13.
Verified		blocked Accoon was med 12 oo 10.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	<u> </u>	
9202	<u> </u>	
Order		
Aff. Posting	<u> </u>	Reviewed by: skc
Status Rpt	<u> </u>	Reviewed on: 12-30-13
UCCJEA	<u> </u>	Updates:
Citation	_	Recommendation:
FTB Notice		File 9 - Betner

#### Anthony D. Vallin, Anthony J. Vallin, Savanna J. Vallin, and 10 Violet F. Vallin (GUARD/P) Vallin, John A. (Pro Per – Brother – Petitioner) Petition for Appointment of Guardian of the Person (Prob. C. 1510) Case No. 13CEPR00942 Atty

	TEMP EXPIRES 1-2-14	NEEDS/PROBLEMS/COMMENTS:
	JOHN A. VALLIN, brother, is petitioner.	Need proof of service of     Notice of Hearing with a
	Father: ANTHONY L. EVECK	copy of the petition at least 15 days prior to the hearing
Aff.Sub.Wit.	- Personally served 11-6-13	per Probate Code §1511 <u>or</u>
✓ Verified	Mother: TERESA D. VALLIN	consent and waiver of notice <u>or</u> declaration of due
Inventory	- Consents and waives notice	diligence on: - Paternal Grandfather
PTC Not.Cred.	Paternal Grandparents: Not Listed	- Paternal Grandmother
✓ Notice of Hrg	Maternal Grandparents: Deceased	
Aff.Mail X	·	
Aff.Pub.	Minors: Anthony D. Vallin and Anthony J. Vallin,	
Sp.Ntc.	consent and waive notice	
Y Pers.Serv. W Conf. Screen	Petitioner states: mother is incarcerated and the	
✓ Letters	four minor children have been residing with	
✓ Duties/Supp	their father in a studio apartment. The children	
Objections	have to sleep on the floor and are awaken at all hours of the night with strangers coming to	
Video	the door to buy drugs from their father.	
Receipt	Petitioner alleges that the children's father is	
CI, DSS Reports	selling their food stamps. The children have not	
✓ Clearances	gone to the doctor for regular check-ups.	
✓ Order	Petitioner states he grew up with the children's father since he was three years old and has	
Aff. Posting	witnessed him physically and verbally abuse his	Reviewed by: skc
Status Rpt	mother so he is concerned for the safety of his	Reviewed on: 12-30-13
✓ UCCJEA	siblings. Petitioner states that the children have	Updates:
Citation	expressed to him that they do not like living with their father because they have witnessed the	Recommendation:
FTB Notice	drug activity and they are frightened. Petitioner	File 10 - Vallin
	states that he wants to provide a safe, loving,	
	and stable home for his siblings.	
	Petitioner describes discovering that his youngest sister had lice during a visit, and has health concerns, as well as concerns for their current and future living situation. See petition	
	for details.	
	Court Investigator Jennifer Young filed a report on 12-20-13.	
	DSS Social Worker Irma Ramirez filed a report pursuant to Probate Code §1513 on 12-20-13.	

Atty

Aguero, Delia B. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			TEMP EXPIRES 1-2-14	NEEDS/PROBLEMS/COMMENTS:
			<b>DELIA B. AGUERO</b> , Maternal Grandmother, is Petitioner.	The Court may require notice to the maternal grandfather and paternal grandparents pursuant
<b>&gt;</b>	Aff.Sub.Wit.		Father: <b>SILVINO MONSIVIAS</b> - Notice dispensed per Minute Order 11-7-13 - Declaration of Due Diligence filed 11-12-13	to Probate Code §1511.
	PTC Not.Cred.		Mother: <b>TANYIA MURILLO</b> - Consents and waives notice	
	Notice of Hrg Aff.Mail	X	Paternal Grandfather: Not listed Paternal Grandmother: Not listed	
	Aff.Pub.	^	Maternal Grandfather: Not listed	
	Sp.Ntc. Pers.Serv.	Х	Minor Delia Monsivias (12) consents and waives notice.	
~	Conf. Screen		Petitioner states Delia is often outside	
<b>&gt;</b>	Letters Duties/Supp		unsupervised while the parents use drugs in the house. The parents are getting drugs	
	Objections Video		and not food for the child. Her clothes are never washed and the mother threatens to take her to Mexico.	
_	Receipt Cl Report		Court Investigator Dina Calvillo filed a report	
<b>V</b>	Clearances		on 12-11-13.	
<u> </u>	Order Aff. Posting			Reviewed by: skc
~	Status Rpt UCCJEA			Reviewed on: 12-30-13 Updates:
	Citation			Recommendation:
	FTB Notice			File 11 - Monsivias

Roman, Guillermo (Pro Per – Maternal Grandfather – Petitioner) Atty Atty

Avila, Maria Guadalupe (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

			TEMP GRANTED EX PARTE EXPIRES 1-2-14	п	EDS/PROBLEMS/COMMENTS:
			CENTER AL LIE ARING 1 10 14	1	Need Notice of Hearing.
			GENERAL HEARING 1-13-14	1.	Need Notice of frediling.
			GUILLERMO ROMAN and MARIA GUADALUPE AVILA, Maternal	2.	Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior
	Aff.Sub.Wit.		Grandparents, are Petitioners.		to the hearing per Probate Code
~	Verified		5 II		§2250(e) on:
	Inventory		Father (both minors): UNKNOWN Mother: CRYSTAL ROMAN		- Crystal Roman (Mother) - Father of each minor (if notice is not
	PTC		Morrier, CRYSTAL ROMAN		dispensed)
	Not.Cred.		Paternal Grandparents: Unknown		
	Notice of	Χ	'		
	Hrg		Petitioners state the children reside with		
	Aff.Mail		the mother, and they are afraid the		
	Aff.Pub.		children are in danger due to the mother's drug use. The sheriffs have		
	Sp.Ntc.		been to the home on several occasions		
	Pers.Serv.	Χ	because the mother is out of control,		
<b>\</b>	Conf.		breaking things, walls, furniture. The		
	Screen		mother drives with the children in the		
<b>&gt;</b>	Letters		vehicle while under the influence with		
~	Duties/Supp		no seat belts for them.		
	Objections		Petitioners request the Court excuse		
	Video		notice to the fathers because the		
	Receipt		mother was never able to identify who		
	CI Report		the father/s is/are.		
	9202				
~	Order			_	
	Aff. Posting				viewed by: skc
<b>Y</b>	Status Rpt				viewed on: 12-30-13
	UCCJEA				dates:
	Citation				commendation:
	FTB Notice			FIIE	e 12 – Roman

Lamas, Rosa Lamas (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		TEMP GRANTED EX PARTE EXPIRES 1-2-14	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 2-18-14	1. If notice is not excused,
		<b>=</b>	need notice of the father per
		ROSA LAMAS LAMAS, Maternal Aunt, is Petitioner.	Probate Code §2250(e).
	Aff.Sub.Wit.	a remioner.	
~	Verified	Father: <b>ANGEL</b> (Last name not listed)	
	Inventory	- Declaration of Due Diligence filed 12-19-13	
	PTC	A A S A B S A A A A A A A A C LA A A A C LA A A A C LA A A A	
	Not.Cred.	Mother: MARIA GUADALUPE LAMAS LAMAS - Nominates, consents and waives notice	
	Notice of	140/1////dies, conserns and waives nonce	
	Hrg	Paternal Grandparents: Unknown	
	Aff.Mail	- Declaration of Due Diligence filed 12-19-13	
	Aff.Pub.	Maternal Grandfather: Francisco Lamas  Covarrubias	
	Sp.Ntc.	Covarrubias     Maternal Grandmother: Micaela Lamas	
	Pers.Serv.	Alvarez	
~	Conf.		
	Screen	Petitioner states the mother left the home in	
<u> </u>	Letters	November 2013 leaving Yuriana in Petitioner's care. They don't know why she	
<u> </u>	Duties/Supp	left, but they recently learned the mother is	
	Objections Visit	incarcerated in Mississippi. Temporary	
	Video Receipt	guardianship is necessary because Yuriana	
	CI Report	has spina bifida and needs medical services.	
	9202	Petitioner requests the Court excuse notice to the mother because they are not able to	
-	Order	get her served in Mississippi before the temp	
	Aff. Posting	hearing, and service to the father because	Reviewed by: skc
	Status Rpt	they do not know his name.	<b>Reviewed on:</b> 12-30-13
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 13 – Lamas

Atty

Salazar, Steven F. (for Petitioners Debra Susan Payne and Steven Eugene Payne)
Petition for Appointment of Temporary Guardianship of the Person

			TEMP GRANTED EX PARTE EXPIRES 1-2-14	NEEDS/PROBLEMS/COMMENTS:
			GENERAL HEARING 2-20-14	Notice of Hearing filed 12-17-13 indicates that notice was mailed
	VEC P /N:T	<u> </u>	DEBRA SUSAN PAYNE and STEVEN EUGENE PAYNE, Maternal	to the parents. However, personal service on the parents
-	Aff.Sub.Wit.		Grandparents, are Petitioners.	is required. See Probate Code §2250(e).
Ě			Father: <b>RAYMOND RUDY LUNA</b>	32230(C).
	Inventory PTC		Mother: <b>JENNIFER ANN PAYNE</b>	
	Not.Cred.			
-	Notice of		Paternal Grandfather: Joe Luna Paternal Grandmother: Henrietta Luna	
	Hrg		r diemai Granamomer, nermena tona	
~	Aff.Mail	W	Petitioners state they have been caring	
	Aff.Pub.	l	for the minor since 10-9-13 when the	
	Sp.Ntc.	Ī	mother left him in their care. See	
	Pers.Serv.	Χ	attached note. Petitioners state the mother is a meth drug addict and is	
~	Conf.		suffering from mental illness and	
	Screen		delusions to the point that she hears	
~	Letters		voices telling her to do harm and cause	
~	Duties/Supp		property damage. Petitioner state the mother was transferred to Exodus on	
	Objections		11-9-13 for approx. 24 hours, and on	
	Video		12-9-13, went to the Dept. of Behavioral	
	Receipt		Health Urgent Care/Wellness Center for	
-	CI Report		delusions and drug use. She refused to	
-	9202 Order		complete the assessment and instead went to City Hall to confront the mayor	
Ť	Aff. Posting		for unintelligible reasons. Petitioners	Reviewed by: skc
	Status Rpt		state the mother has stated that she	Reviewed by: 3RC
~	UCCJEA		hears voices telling her to get a gun	Updates:
	Citation		and shoot herself.	Recommendation:
	FTB Notice		Petitioners state the mother received a	File 14 – Luna
			notice of eviction on 12-3-13 and has no	
			other place to live. They were informed	
			that she had cut the wires in her	
			apartment causing other apartments to be without power. The father is in	
			Wasco State Prison.	
			Petitioners are concerned for the safety of the minor.	

Regier, Hannah Elizabeth (Pro Per – Mother – Petitioner)
Petition to Establish the Fact of Birth

		HANNAH ELIZABETH REGIER, Mother, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
	Aff.Sub.Wit.	Petitioner states there is no official record and requests to establish the fact, time, and place of birth of CADENCE ELIZABETH BURKE as follows:	Note: If granted, the Court will sign and file the Order and provide the original Form VS 108 (the second page / bottom portion of the Order form) back to Petitioner.
~	Verified	=	Petitioner is then responsible for
	Inventory	Date: February 1, 2011	obtaining a certified copy of the Order,
	PTC	Time: 10:03 p.m.	and submitting the certified copy
	Not.Cred.	Place: Kingsburg, Fresno County, California.	along with the original Form VS 108, to the California State Registrar. For more
	Notice of	Camorria.	information, please contact the State
	Hrg	Mother: HANNAH ELIZABETH REGIER	of California, Department of Public
	Aff.Mail	Father: CHAD RYAN BURKE	Health, Office of Vital Records.
	Aff.Pub.	B-HH	
	Sp.Ntc.	Petitioner states she and the father chose to have a home birth for religious reasons	
	Pers.Serv.	and personal beliefs about a natural	
	Conf.	birthing process. They took classes on the	
	Screen	Bradley Method of Child Birthing with a	
	Letters	Husband and Wife pairing whom had	
	Duties/Supp	performed home births with all of their children, and were accompanied by the	
	Objections	aforementioned wife, Charity Callis, at	
	Video	the birth of Cadence. Due to the fact	
	Receipt	that they did not have a registered	
	CI Report	midwife present, the Registration of Birth	
	9202	paperwork was not filed. Petitioner states	
<b>-</b>	Order	they were unaware of the time restriction of filing the paperwork, and they did not	Bardania d Ironalia
	Aff. Posting	file within the parameters set forth by the	Reviewed by: skc
	Status Rpt UCCJEA	Department of Health and Vital Records.	Reviewed on: 12-31-13 Updates:
	Citation	As such, they are now required to	Recommendation:
	FTB Notice	<ul> <li>petition the Court for a Court Order</li> <li>Delayed Registration of Birth in order to</li> </ul>	File 15 – Burke
		finalize requirements to attain a Certificate of Live Birth for Cadence Elizabeth Burke.  Petitioner provides affidavits from Chad Ryan Burke and Cindy Regier, who were present, as well as a letter from Charity Callis, AAHCC Certified Natural Childbirth Instructor – California, The Bradley	
		Method ®	15

## Atty Donaldson, Larry A. (for Kenneth Roberts – Administrator)

#### Status Hearing Re: Filing of the Petition for Final Distribution

DOD: 02/24/2012	KENNETH ROBERTS, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA and with bond	
	set at <b>\$20,000.00</b> on 10/18/2012.	<ol> <li>Need Petition for Final</li> </ol>
	=	Distribution or written status
C 100012	Proof of Bond was filed 2/22/2013 showing	report pursuant to Local Rule
Cont. from 122013	bond posted in the sum of \$20,000.00.	7.5 which states in all matters
Aff.Sub.Wit.		set for status hearing verified
Verified	Letters issued on 03/14/2013.	status reports must be filed no
Inventory	Final Invantory and Americal file of the	later than 10 days before the
PTC	Final Inventory and Appraisal filed on 10/15/2013 shows an estate valued at	hearing. Notice of the status
Not.Cred.	\$129,764.97.	hearing, together with a copy of the Status Report shall be
Notice of	= \$127,764.77.	served on all necessary parties.
Hrg	Minute Order of 10/18/2012 set this matter	301 vod om dii mocessary parties.
Aff.Mail	for hearing on 12/20/2013 for status of	<b>Note:</b> Pages 6A, 6B and 6C of this
Aff.Pub.	filing for final distribution.	calendar are similar status
		hearings and an Order to Show
Sp.Ntc.	Minute Order dated 12/20/2013 [Judge	Cause issued for Attorney Larry
Pers.Serv.	Snauffer] states: No appearances. Matter	Donaldson to appear regarding
Conf.	continued to 1/2/2014. The Court orders	the Estate of Paul Harvey Wallace
Screen	Larry Donaldson to be personally present	(Case 08CEPR00294) the case
Letters	on <u>1/2/2014</u> .	related to the currently pending
Duties/Supp		Notice of Disciplinary Charges
Objections		(public record of attorney
Video		discipline, Case 12-O-14411) as of
Receipt		6/3/2013, as listed on the
CI Report		California State Bar webpage.
9202		
Order		
Aff. Posting		Reviewed by: LV / LEG
Status Rpt X		<b>Reviewed on:</b> 12/30/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 – Roberts

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